



June 27, 2022

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
**Scrip: 532754**

National Stock Exchange of India  
Limited  
Exchange Plaza  
Plot no. C/1, G Block  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai - 400 051  
**Symbol: GMRINFRA**

Dear Sir/ Madam,

**Sub: Press Release**

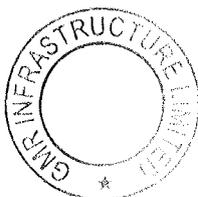
**Ref: SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

This is to inform you that Company is Proposing to issue a Press Release titled "**OFFERING OF INR 10 BILLION NON-CONVERTIBLE DEBENTURES DUE IN 2027 BY DELHI INTERNATIONAL AIRPORT LIMITED (DIAL)**" a copy of which is enclosed.

This is for your information and records.

**For GMR Infrastructure Limited**

  
**T. Venkat Ramana**  
**Company Secretary &**  
**Compliance Officer**



*Encl: As above*

**GMR Infrastructure Limited**

**Corporate Office:** New Udaan Bhawan, Opp. Terminal 3, Indira Gandhi International Airport, New Delhi - 110 037

**Registered Office:** Plot No. C-31, G Block, 701, 7th Floor, Naman Centre, Bandra Kurla Complex (Opp. Dena Bank), Bandra (East), Mumbai - 400 051

CIN L45203MH1996PLC281138 T +91 11 4253 2600 F +91 11 4719 7181 E gll.cosecy@gmrgroup.in W www.gmrinfra.com

## MEDIA RELEASE

### OFFERING OF INR 10 BILLION NON-CONVERTIBLE DEBENTURES DUE IN 2027 BY DELHI INTERNATIONAL AIRPORT LIMITED (DIAL)

**New Delhi: June 27, 2022:** Delhi International Airport Limited (DIAL), a subsidiary of GMR Airports Limited and a step-down subsidiary of GMR Infrastructure Limited (GIL), announced that it had successfully completed the issuance of 5 years Non-Convertible Debentures (NCDs) amounting Rs.10 billion and the same listed on the BSE Limited on June 23, 2022.

The NCDs have been priced at an interest rate of 9.52% per annum payable monthly for an initial period of 36 months and thereafter 9.98% per annum payable monthly and have been subscribed by eligible investors (QIBs, registered under SEBI).

The proceeds from the Notes will be utilized to partly finance the Phase 3A Expansion program.

Commenting on the occasion, **Mr. Grandhi Kiran Kumar, Corporate Chairman, GMR Group** said, *“We are delighted on the successful completion of this transaction. This is DIAL’s first listed transaction in domestic debt market and response from the investors was overwhelming. The offering through DIAL was subscribed by eligible Investors i.e. QIB. This shows the confidence of investor in our ability to raise funds from the Domestic Market and reflects our continued effort to create value for our investors. The successful pricing of the offering underscores investors’ confidence in GMR Group and credit strength of DIAL”.*

#### ABOUT GMR GROUP

GMR Group is a leading global infrastructure conglomerate with unparalleled expertise in designing, building, and operating Airports. It also has a significant presence in areas of Energy, Transportation, and Urban Infrastructure.

GMR is the largest private airport operator in Asia and the 2nd largest in the world with a passenger handling capacity of over 189 million annually. GMR’s subsidiary GMR Airports Limited has Groupe ADP as a strategic partner holding 49 percent stake. It operates the iconic Delhi Airport, which is the largest and fastest-growing airport in India. It also runs Hyderabad Airport, a pioneering greenfield airport known for several technological innovations. The company is also operating the architecturally renowned Mactan Cebu International Airport in Cebu, Philippines, in partnership with Megawide. Expanding its overseas footprint, GMR, in collaboration with Angkasa Pura II (AP II), has recently

bagged the development and operation rights of Kualanamu International Airport in Medan, Indonesia.

The Group is currently developing three major greenfield airport projects across India and Greece. Goa and Bhogapuram airports in India are poised to transform the economy and landscape of the surrounding areas when ready. Crete airport in Greece will similarly play a significant role in the local economy of the region.

As a pioneer in implementing the path-breaking Aerotropolis concept in India, GMR Group is developing unique airport cities on commercial lands available around its airports in Delhi, Hyderabad, and Goa. GMR Delhi Aerocity is a landmark business, leisure, and experiential district. Similarly, GMR Hyderabad Aerocity is coming up as a new-age smart business hub.

GMR's energy businesses have an installed capacity of over 3,000 MW capacity. With a significant focus on green energy, the company is working towards creating a more sustainable environment by harnessing the power of wind, water, and sun for energy generation. It has a balanced mix in its energy generation portfolio.

The transportation and Urban Infrastructure division of the Group has four operating highway assets spanning over 1824 lane kilometres.

GMR's EPC business is working on the design and construction of the prestigious Eastern Dedicated Freight Corridor project of DFCCI (Dedicated Freight Corridor Corporation of India). GMR is also developing multi-focus Special Investment Regions in India.

GMR Group's underlying philosophy is to work closely with and support the local communities wherever it is present. Towards this, GMR Varalakshmi Foundation (GMRVF), the CSR arm of the Group, focuses on improving the quality of life of people by enhancing skills, providing education and developing healthcare infrastructure and services.

**For further information, please contact:**

Tushar Makkar  
Group Chief Communications Officer  
Email: [tushar.makkar@gmrgroup.in](mailto:tushar.makkar@gmrgroup.in)  
Mobile: 9810437303